

2026-2027 Tax and Non-Filing Requests

Student Name _____ **Student ID** _____

Select **only** the box that applies to you for tax year 2024. Complete and submit the information requested. If your marital status has changed since 12/31/24 and you are unsure of whose information is required on your FAFSA, you should contact Financial Aid before submitting this information.

I am completing this form as Student Student's Spouse Parent Parent's Spouse

TAX FILERS: I filed a federal tax return with the IRS in 2024

- Submit a 2024 IRS Tax Return Transcript or a signed copy of your 2024 income tax return with applicable schedules. Visit www.irs.gov to request a Return Transcript. **You do not need to return this form to Financial Aid.**

Note: if you had an IRA or pension rollover in 2024, complete the box below, sign and return this form along with the tax information listed above.

- I had an IRA rollover in 2024, in the amount of \$ _____
- I had a pension rollover in 2024, in the amount of \$ _____

Signature of Tax Filer (MUST BE HANDWRITTEN)

Date

U.S. NONFILERS: Complete and submit the chart below. Please list all sources of earnings, income, and other resources that supported you in 2024. For any income earned from work also submit the IRS W-2 or equivalent document from each employer listed.

Employer/Source of Income Name	Annual Amount Earned in 2024
TOTAL AMOUNT OF INCOME EARNED FROM WORK IN 2024	\$ _____

Sign here to indicate the above table is complete and accurate and that you were not required to file an IRS tax return for 2024.

Signature (MUST BE HANDWRITTEN)

Date

VICTIMS OF TAX-RELATED IDENTITY THEFT

- You must also contact the IRS' Identity Protection Specialized Unit (IPSU) at 1-800-908-4490 to request a Tax Return DataBase View (TRDBV) transcript.

I was a victim of IRS tax-related identity theft and the IRS has been made aware.

Signature (MUST BE HANDWRITTEN)

Date

AMENDED TAXES AFTER SUBMITTING FAFSA: Sign below if you filed a 1040X after FAFSA submission date. Submit a signed copy of the complete 1040X filed.

Signature of Tax Filer (MUST BE HANDWRITTEN)

Date

TAX FILING EXTENSION: I was granted a tax filing extension by the IRS beyond the automatic six-month extension. Sign below and provide all of the following that apply:

- A copy of the IRS's approval of an extension
- A copy of IRS W2s for each source of income in 2024
- If self-employed, include your estimated AGI and U.S. income tax paid below

Signature of Tax Filer (MUST BE HANDWRITTEN)

Date

FOREIGN TAX FILERS: I filed foreign tax returns.

Submit a signed, complete, and translated & converted copy of your 2023 tax return. **You do not need to return this form to Financial Aid.**

If you filed an Income Tax Return with Guam, the Commonwealth of the Northern Mariana Islands, the Commonwealth of Puerto Rico, or the US Virgin Islands, then you **must** provide a signed copy of the 2024 Income Tax Return that was filed with the relevant tax authority; if we question the accuracy of the signed copy, then you must provide a copy of the tax information issued by the relevant tax authority.

A tax filer who filed an Income Tax Return with the tax authority for American Samoa **must** provide a copy of the 2024 tax account information.

If you filed an Income Tax Return with tax authorities not mentioned above and are unable to obtain the tax account information *free of charge*, then you **must** provide documentation that the tax authority charges a fee to obtain that information, along with a signed copy of the 2024 Income Tax Return that was filed with the relevant tax authority.

FOREIGN NONFILERS: Complete and submit the chart below. Please list all sources of earnings, income, and other resources that supported you in 2024. For any income earned from work also submit a 2024 statement showing all earnings (converted to USD). **If you are an independent student, or a spouse or a parent of the student, you must also submit a verification of non-filing from the relevant tax authority in the country you earned income. This must be dated 10/1/2025 or later.**

Employer/Source of Income Name	Annual Amount Earned in 2024
TOTAL AMOUNT OF INCOME EARNED FROM WORK IN 2024	\$

Sign here to indicate the above table is complete and accurate and that you were not required to file an IRS tax return for 2024.

Signature (MUST BE HANDWRITTEN)

Date