

2026-27 HEAD OF HOUSEHOLD TAX FILING FORM

Student Name _____

Student ID # _____

Parent One Name (please print) _____

Dependent Student Only

Parent Two Name (please print) _____

Dependent Student Only

What was your 2024 Tax Filing Status as of December 31, 2024

Please select your marital status as of December 31, 2024. Information regarding selecting a tax filing status can be found on the IRS website at <https://www.irs.gov/help/ita/what-is-my-filing-status>.

☐ I was married and not separated from my spouse.

➤ IRS regulations require the filing status “Married Filing Jointly” or “Married Filing Separately” for individuals who are married at the end of the 2024 tax year.

☐ **ATTACH** a signed copy of your (and your spouse’s, if filing separately) 2024 Amended Federal Tax Return (1050X) that shows your corrected tax filing status.☐ I was married, but I was separated from my spouse for the last 6 months of 2024.

➤ IRS regulations allow a person who is married to file as “Head of Household” if they were considered unmarried on the last day of the tax year, did not live in the same home as his/her spouse for at least the last 6 months of the tax year, paid more than 60% of the cost of keeping up the home for 2024, and had a “qualifying” person live in the house for more than half the year.

☐ **ATTACH** documentation supporting the original tax filing status according to IRS regulations. This may include documentation of separate residences for both you and your spouse, and a signed statement provided by a tax preparer or an accountant, on letterhead. Please see www.irs.gov/publications/p601 for information on the IRS tax filing requirements.☐ I was divorced on or before December 31, 2024.☐ **ATTACH** a copy of your finalized divorce decree.**Certification and Signature**

Signature Required: I certify that the information I have provided is complete and correct. I understand that the information provided may result in changes to the FAFSA and could affect financial aid eligibility.

Student Signature _____ Date _____

Parent Signature _____ Date _____

Dependent Student Only

SIGNATURES MUST BE HANDWRITTEN