

# Head of Household Tax Filing Verification

2023-2024

# **Student Information**

Last	Name
LUJU	i i u i i c

First Name

Middle Initial

Student ID Number

Parent One Name (please print) Dependent Student Only Parent Two Name (please print) Dependent Student Only

# What was your 2021 Tax Filing Status as of December 31, 2021

Please select your marital status as of December 31, 2021. Information regarding selecting a tax filing status can be found on the IRS website at <a href="https://www.irs.gov/help/ita/what-is-my-filing-status">https://www.irs.gov/help/ita/what-is-my-filing-status</a>.

### $\Box$ I was married and <u>not</u> separated from my spouse.

► IRS regulations require the filing status "Married Filing Jointly" or "Married Filing Separately" for individuals who are married at the end of the 2021 tax year.

ATTACH a signed copy of your (and your spouse's, if filing separately) 2021 Amended Federal Tax Return (1040X) that shows your corrected tax filing status.

### □ I was married, but I was <u>separated</u> from my spouse for the <u>last 6 months</u> of 2021.

► IRS regulations allow a person who is married to file as "Head of Household" if they were considered unmarried on the last day of the tax year, did not live in the same home as his/her spouse for at least the last 6 months of the tax year, paid more than 50% of the cost of keeping up the home for 2021, and had a "qualifying" person live in the house for more than half the year.

ATTACH documentation supporting the original tax filing status according to IRS regulations. This may include documentation of separate residences for both you and your spouse, and a signed statement provided by a tax preparer, or accountant, on letterhead. Please see <a href="https://www.irs.gov/publications/p501">www.irs.gov/publications/p501</a> for information on the IRS tax filing requirements.

#### □ I was divorced on or before December 31, 2021.

□ **<u>ATTACH</u>** a copy of your finalized divorce decree.

#### Please allow 1-2 weeks for processing

## **Certification and Signature**

**Signature Required:** I certify that the information I have provided is complete and correct. I understand that the information provided may result in changes to the FAFSA and could affect financial aid eligibility

Signature	- Student
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Date

Signature – Parent of Dependent Student

Date

Office of Financial Aid